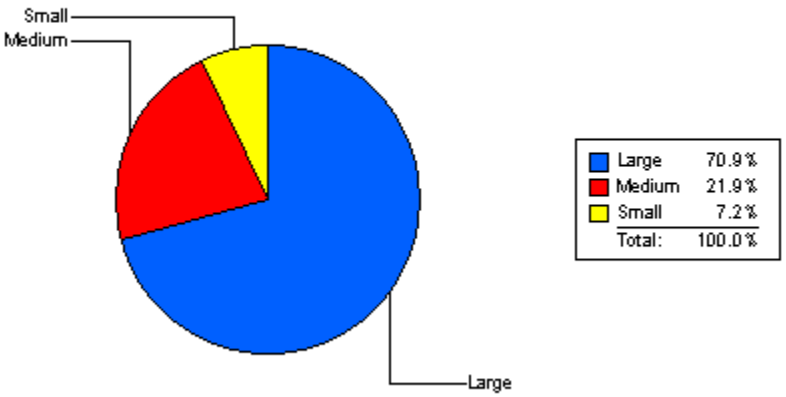
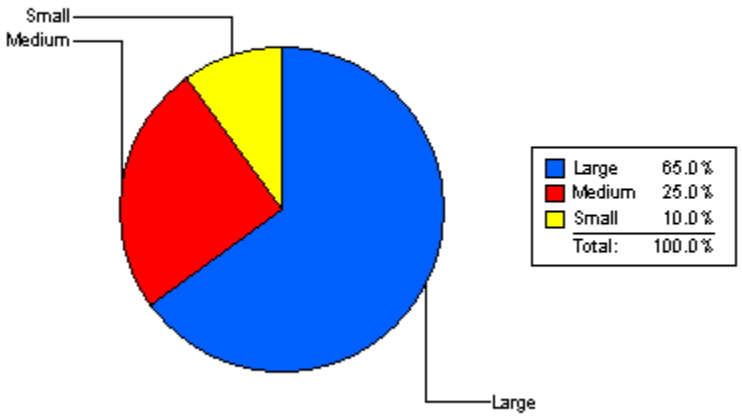
Portfolio Allocation by Size Report

Joe Q. Public

Stock Size	Current Allocation %	Target Allocation %	Rebalancing Allocation %	Current Market Value	Target Market Value	Rebalancing Market Value
Small	7.19	10.00	2.81	6,747.62	9,382.01	2,634.39
Medium	21.94	25.00	3.06	20,582.16	23,455.04	2,872.88
Large	70.87	65.00	-5.87	66,490.36	60,983.09	-5,507.27
			Total	93,820.14		

Current Allocation



Target Allocation